

Personal Statement of Assets and Liabilities



(COMPLETE IN FULL)

1. Name & Address of Applicant <ul style="list-style-type: none"> <u>(One form per person)</u> 	Name: Mr / Mrs / Ms / Miss / Other	
	Date of Birth: ____/____/19____	
	Address:	
	Postcode	
	Previous address if less than 3 years	
	Postcode	
	Tel:	
	Mobile:	
	Fax No:	
	Email:	
2. Occupation / Nature of Business		
3. Business / Employer's Name & Address		
	Postcode	
	Tel:	
	Mobile:	
	Fax No:	
	Email:	

<u>ASSETS</u>		<u>LIABILITIES</u>	
Private Residence as above:		Mortgage / Charges (Name & Address):	
Value	£	Value	£
Other Property:		Mortgage / Charges on Other Property:	
1.		1.	
2.		2.	
3.		3.	
Value	£	Value	£
Personal Chattels (Incl. vehicles):		Credit & Hire Purchase Commitments:	
Value	£	Value	£
Bank & Building Society Savings:		Bank Overdrafts:	
Value	£	Value	£
Other Investments, Insurance Policies, Pensions:		Other Secured / Unsecured Loans:	
Value	£	Value	£
Equity Investments:		Bal. outstanding on Credit and Store Cards:	
Value	£	Value	£
Other Assets:		Outstanding Personal Tax or Other Liabilities:	
Value	£	Value	£
Total Assets	£	Total Liabilities	£

I declare that the above information that I have given is true and correct and to the best of knowledge and may be relied upon by Fontis Capital and Catalyst Securities Limited.

Signed: _____ **Date:** _____

Print Name: _____